



WEEKLY AGRICULTURAL REPORT

DECEMBER 16, 2021



DEPARTAMENT & REGIONS

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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

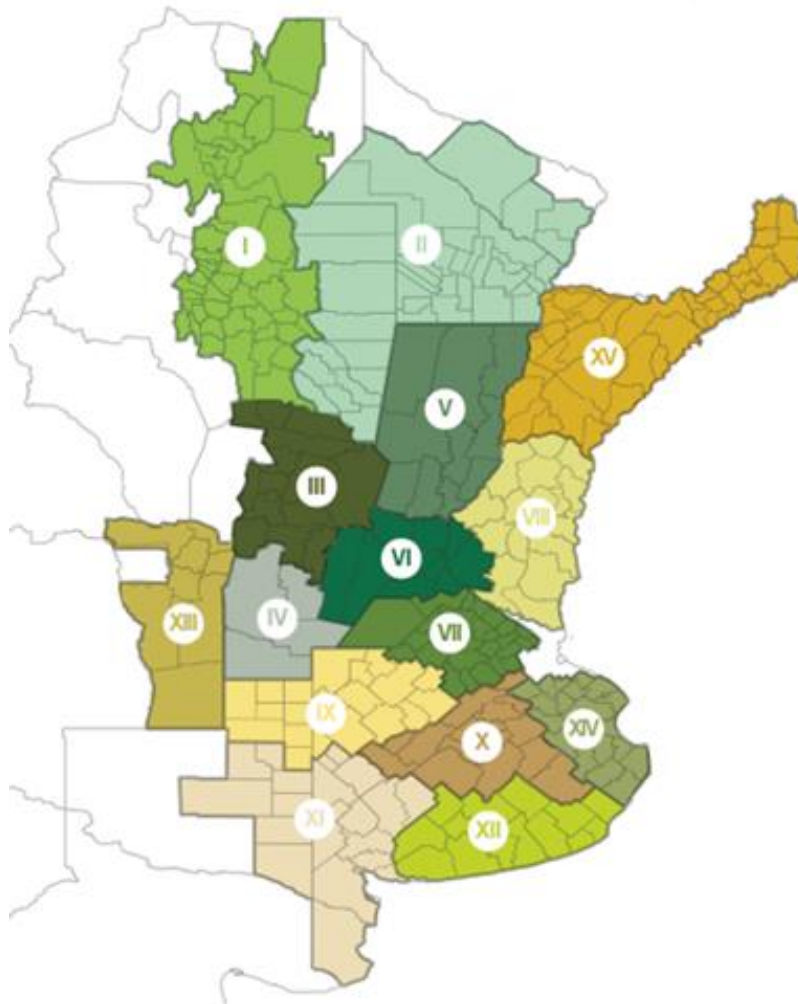
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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: DECEMBER 16 TO 22, 2021:

**AGRICULTURAL WEATHER OUTLOOK: DECEMBER 16 TO 22, 2021:
COOL WEATHER CONDITIONS FOLLOWED BY WIDESPREAD
PRECIPITATIONS OF VARIED INTENSITY WITH FOCUS ON THE
NORTHWEST OF THE AG. REGION.**

The current perspective begins with temperatures below normal due to the entry of sea winds. Tropical winds will return vigorously, raising temperatures in the center of the agricultural area, while the areas near the Atlantic Coast and the entire south of its extension will observe less intense records. At the same time, the passage of a front will produce general rains of varied intensity. The highest records will be reported in the northwest of the agricultural area, while the northeast of the Pampas Region and the center of the Mesopotamic region will register scarce values.



SOYBEAN

To date, the oil crop is 64.7% planted out of the 16.5Mha projected for the 2021/22 campaign. Weekly progress is estimated at 8,7 p.p. At present, 8.2% of the planted area is beginning to bloom (R1) while 90% of the total surface reports a moisture condition between adequate and ideal. Rains registered throughout the last fifteen days delay fieldwork in the center of the agricultural area, while they improve surface soil moisture in the North.

CORN

With the incorporation of the first plots in the north of the country, sowing now expands into the entire national agricultural area. The improvement in the surface soil moisture fostered fieldwork in the provinces of Córdoba, Buenos Aires, Chaco and Santa Fe. To date, corn is 47.7% planted out of our current projection of 7.3 MHa for the 2021/22 season (500,000 Ha more than those sown the previous season). To date, the YoY progress is estimated at 7.8 pp.

SUNFLOWER

After last week's rainfalls, 86.4% of the 1.65 MHa present Adequate / Ideal moisture condition. Despite registering isolated hail events in the center and local disease outbreaks in the south, the good moisture supply maintains 99% of the area with a Normal / Excellent crop condition. Regarding development, there is a delay with respect to the average of the last 5 campaigns of -11.4 and -10 p.p. in bud and flowering stages, respectively. Finally, preliminary harvest results in the north of the country show an average yield of 1,8 T / Ha.

WHEAT

To date, 65 % of the area (4,1MHa) has been collected. Weekly progress is estimated at 11.6 p.p. Recent rainfalls have hindered fieldwork in the south of the agricultural area, leading to a YoY delay of -1.4 p.p. The national average yield is estimated at 3,14 T/Ha. Simultaneously, the first harvest data has been collected in the center and southeast of Buenos Aires, with yields above 4,5 T / Ha, which if sustained, could increase our current production estimate of 21 MTn.

BARLEY

Throughout the last fifteen days the collection of barley has expanded into the center and south of the agricultural area. Harvest is complete in the north-center of Córdoba and Santa Fe, the north-center and east-center of Entre Ríos. The south of Córdoba and the North of La Pampa-West of Buenos Aires report delays in the advance of fieldwork as a result of last week's rainfalls. To date, the national harvest progress covers 27.9% of the area, reporting a YoY of more than -18 p.p. and an accumulated production of 1.4 MTn.



Annex



SOYBEAN

2021/22 Season

Data to: December 15, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1,369,476	1,230,000	5.9	72,000
II NEA	1,635,000	1,587,720	10.0	158,877
III NCnt Cba	1,751,400	1,694,590	76.9	1,302,836
IV S Cba	1,635,600	1,590,630	85.6	1,361,502
V NCnt SFe	1,085,000	1,034,890	66.2	685,503
VI North Belt	2,217,000	2,083,000	94.4	1,965,550
VII South Belt	2,295,000	2,205,000	88.0	1,940,750
VIII ECnt ER	1,063,000	1,017,000	87.8	892,710
IX N LP-W BA	1,827,000	1,790,000	69.7	1,247,000
X Cnt BA	680,704	690,000	47.8	329,700
XI SW BA-S LP	295,000	365,000	20.1	73,500
XII SE BA	554,000	740,000	41.2	305,200
XIII SL	245,000	232,000	96.4	223,600
XIV Cuenca Sal	174,820	162,170	39.6	64,217
XV Others	72,000	78,000	76.7	59,850

TOTAL
16,900,000
16,500,000
64.7
10,682,795

CORN

2021/22 Season

Data to: December 15, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	420,000	450,000	1.0	4,500
II NEA	720,000	775,000	1.5	11,625
III NCnt Cba	998,000	1,060,000	28.4	300,934
IV S Cba	860,000	915,000	49.4	452,010
V NCnt SFe	260,000	280,000	50.5	141,400
VI North Belt	655,000	712,000	90.0	640,444
VII South Belt	505,000	555,000	91.3	506,826
VIII ECnt ER	340,000	363,000	53.5	194,205
IX N LP-W BA	750,000	800,000	57.8	462,000
X Cnt BA	360,000	390,000	60.4	235,560
XI SW BA-S LP	175,000	190,000	57.1	108,490
XII SE BA	265,000	285,000	57.7	164,303
XIII SL	330,000	350,000	47.9	167,720
XIV Cuenca Sal	127,000	137,000	64.3	88,023
XV Others	35,000	38,000	1.5	570
TOTAL	6,800,000	7,300,000	47.7	3,478,609

SUNFLOWER

2021/22 Season

Data to: December 15, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	-	-	-	-
II NEA	94,000	175,000	100.0	175,000
III NCnt Cba	5,500	6,000	100.0	6,000
IV S Cba	21,000	27,500	100.0	27,500
V NCnt SFe	160,000	235,000	100.0	235,000
VI North Belt	10,500	15,000	100.0	15,000
VII South Belt	8,500	13,000	100.0	13,000
VIII ECnt ER	7,500	11,000	100.0	11,000
IX N LP-W BA	135,000	205,000	100.0	205,000
X Cnt BA	69,000	74,000	100.0	74,000
XI SW BA-S LP	395,000	357,000	100.0	357,000
XII SE BA	417,000	380,000	100.0	380,000
XIII SL	19,000	23,000	100.0	23,000
XIV Cuenca Sal	100,000	120,000	100.0	120,000
XV Others	8,000	8,500	100.0	8,500
TOTAL	1,450,000	1,650,000	100.0	1,650,000

WHEAT

2021/22 Season

Data to: December 15, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	330,000	49,500	280,500	100.0	280,500	8.4	234,303
II	NEA	430,000	43,000	387,000	100.0	387,000	10.6	408,877
III	NCnt Cba	600,000	18,000	582,000	100.0	582,000	21.2	1,232,169
IV	S Cba	460,000	10,000	450,000	72.5	326,250	29.7	968,203
V	NCnt SFe	480,000	12,000	468,000	100.0	468,000	25.9	1,210,946
VI	North Belt	890,000	21,400	868,600	100.0	868,600	44.0	3,822,156
VII	South Belt	695,000	12,000	683,000	86.5	590,795	47.2	2,789,067
VIII	ECnt ER	375,000	7,100	367,900	100.0	367,900	35.1	1,290,811
IX	N LP-W BA	600,000	2,300	597,700	20.2	120,735	44.4	536,012
X	Cnt BA	355,000	400	354,600	5.6	19,680	46.0	90,529
XI	SW BA-S LP	570,000	13,600	556,400	10.0	55,640	26.8	149,012
XII	SE BA	645,000	200	644,800	2.0	12,896	47.0	60,611
XIII	SL	12,000	800	11,200	100.0	11,200	26.2	29,380
XIV	Cuenca Sal	135,000	2,000	133,000	40.0	53,200	41.0	218,120
XV	Others	23,000	800	22,200	100.0	22,200	23.8	52,774
TOTAL		6,600,000	193,100	6,406,900	65.0	4,166,597	31.4	13,092,970

BARLEY

2021/22 Season

Data to: December 15, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	NCnt Cba	6,000	800	5,200	100.0	5,200	20.6	10,695
IV	S Cba	8,000	825	7,175	75.0	5,381	28.3	15,223
V	NCnt SFe	4,000	600	3,400	100.0	3,400	26.1	-
VI	North Belt	35,000	3,000	32,000	100.0	32,000	44.1	141,229
VII	South Belt	60,000	4,275	55,725	95.0	52,939	49.4	261,478
VIII	ECnt ER	6,000	1,000	5,000	100.0	5,000	34.7	17,355
IX	N LP-W BA	165,000	3,680	161,320	23.0	37,104	45.9	170,124
X	Cnt BA	105,000	1,800	103,200	20.0	20,640	48.8	100,686
XI	SW BA-S LP	290,000	2,310	287,690	11.0	31,646	34.7	109,891
XII	SE BA	460,000	5,500	454,500	25.0	113,625	52.1	591,527
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	11,000	700	10,300	70.0	7,210	38.2	27,529
XV	Others	-	-	-	-	-	-	-
TOTAL		1,150,000	24,490	1,125,510	27.9	314,145	46.3	1,454,597